



VA TECH WABAG LIMITED

CIN: L45205TN1995PLC030231

Regd. office: "WABAG HOUSE" No.17, 200 Feet Thorapakkam- Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117.

Website: www.wabag.com | Email: companysecretary@wabag.in

₹ in Lakhs

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE				STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30/06/2018	31/03/2018	30/06/2017	31/03/2018	30/06/2018	31/03/2018	30/06/2017	31/03/2018
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Revenue								
	a. Revenue from operations	68,785	103,748	66,856	345,728	34,021	53,457	35,453	185,633
	b. Other income	65	262	196	565	5	230	19	2,260
	Total Income (a + b)	68,850	104,010	67,052	346,293	34,026	53,687	35,472	187,893
2	Expenses								
	a. Cost of sales and services	51,589	80,955	52,697	273,300	24,848	41,665	26,700	143,432
	b. Changes in inventories	(80)	296	(144)	62	120	84	58	175
	c. Employee benefits expense	6,576	6,692	6,605	26,371	2,869	3,155	3,021	12,444
	d. Finance cost	1,483	1,583	1,332	5,768	856	841	709	3,083
	e. Depreciation and amortisation expense	427	453	452	1,784	219	227	233	909
	f. Other expenses	6,585	6,327	3,516	16,819	3,244	3,904	1,989	10,429
	Total expenses (a + b + c + d + e + f)	66,580	96,306	64,458	324,104	32,156	49,876	32,710	170,472
3	Profit before share of profit of associates and joint ventures, exceptional items and tax	2,270	7,704	2,594	22,189	1,870	3,811	2,762	17,421
4	Share of profit of associates and a joint venture	160	91	23	256	-	-	-	-
5	Profit before exceptional items and tax	2,430	7,795	2,617	22,445	1,870	3,811	2,762	17,421
6	Exceptional items	-	-	-	-	-	-	-	-
7	Profit before tax	2,430	7,795	2,617	22,445	1,870	3,811	2,762	17,421
8	Tax expense:								
	a. Current tax	1,072	1,590	1,493	8,185	684	2,080	1,004	6,934
	b. Deferred tax	(63)	(137)	107	(445)	(28)	(917)	(47)	(1,226)
9	Profit for the period	1,421	6,342	1,017	14,705	1,214	2,648	1,805	11,713
	Profit for the period attributable to:								
	Owners of the parent	1,300	5,965	838	13,151	1,214	2,648	1,805	11,713
	Non-controlling interests	121	377	179	1,554	-	-	-	-
10	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	2.38	10.92	1.54	24.08	2.22	4.85	3.31	21.45
	b. Diluted (Not annualised)	2.37	10.91	1.53	24.04	2.22	4.84	3.30	21.41
11	Other Comprehensive income								
	i) Items that will not be reclassified to profit or loss								
	- Re-measurement gains/(losses) on defined benefit plans	(7)	8	(3)	(8)	(7)	58	(11)	33
	- Translation reserve	(38)	122	(42)	167	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit or loss	2	(19)	1	(14)	2	(19)	4	(11)
	ii) Items that will be reclassified subsequently to profit or loss								
	- Translation reserve	811	1,216	648	2,875	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-
12	Other comprehensive income for the period, net of tax	768	1,327	604	3,020	(5)	39	(7)	22
	Other comprehensive income for the period, net of tax attributable to:								
	Owners of the parent	806	1,205	646	2,853	(5)	39	(7)	22
	Non-controlling interests	(38)	122	(42)	167	-	-	-	-
13	Total comprehensive income for the period	2,189	7,669	1,621	17,725	1,209	2,687	1,798	11,735
	Total comprehensive income for the period attributable to:								
	Owners of the parent	2,106	7,170	1,484	16,004	1,209	2,687	1,798	11,735
	Non-controlling interests	83	499	137	1,721	-	-	-	-
14	Paid-up equity share capital (Face value ₹ 2 each)	1,093	1,093	1,092	1,093	1,093	1,093	1,092	1,093
15	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	3.85	13.13	2.72	29.31	2.21	4.92	3.29	21.49
	b. Diluted (Not annualised)	3.85	13.11	2.71	29.26	2.21	4.91	3.28	21.45



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Segment-wise Revenue, Results, Assets and Liabilities

₹ in Lakhs

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		30/06/2018	31/03/2018	30/06/2017	31/03/2018	30/06/2018	31/03/2018	30/06/2017	31/03/2018
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Segment Revenue								
	India	18,984	26,407	18,178	94,595	18,984	26,407	18,178	94,595
	Rest of the world	51,532	77,086	51,481	259,256	14,446	26,220	16,909	88,904
	Total	70,516	103,493	69,659	353,851	33,430	52,627	35,087	183,499
	Add: Un-allocable revenue	780	1,080	497	2,923	591	830	366	2,134
	Less: Inter-segment Revenue	2,511	825	3,300	11,046	-	-	-	-
	Net Sales/Income From Operations	68,785	103,748	66,856	345,728	34,021	53,457	35,453	185,633
2	Segment Results (Profit before Interest, tax and other unallocable items)								
	India	3,076	1,356	2,464	10,160	3,076	1,356	2,464	12,167
	Rest of the world	14,056	20,405	11,775	61,239	5,386	9,522	5,865	29,732
	Total	17,132	21,761	14,239	71,399	8,462	10,878	8,329	41,899
	Less:								
	(i) Interest and bank charges, net	(1,418)	(1,321)	(1,269)	(5,203)	(851)	(611)	(694)	(2,830)
	(ii) Other un-allocable expenditure	(13,588)	(13,472)	(10,573)	(44,974)	(6,332)	(7,286)	(5,242)	(23,782)
	Add:								
	(i) Un-allocable income	304	827	220	1,223	591	830	369	2,134
	Profit before exceptional items and tax	2,430	7,795	2,617	22,445	1,870	3,811	2,762	17,421
	Exceptional Items	-	-	-	-	-	-	-	-
	Profit before tax	2,430	7,795	2,617	22,445	1,870	3,811	2,762	17,421
3	Segment Assets								
	India	176,344	170,460	147,456	170,460	178,863	172,979	149,975	172,979
	Rest of the world	181,863	176,700	164,948	176,700	65,844	59,966	56,299	59,966
	Unallocated	26,359	25,869	26,613	25,869	24,285	23,848	25,971	23,848
	Total	384,566	373,029	339,017	373,029	268,992	256,793	232,245	256,793
4	Segment Liabilities								
	India	61,017	56,489	47,074	56,489	61,017	56,489	47,074	56,489
	Rest of the world	158,692	160,033	147,487	160,033	70,834	70,657	60,588	70,657
	Unallocated	46,419	40,266	41,787	40,266	44,237	37,959	40,371	37,959
	Total	266,128	256,788	236,348	256,788	176,088	165,105	148,033	165,105

Notes:

- The above results were reviewed by the Audit Committee and approved and taken on record by the Board at its meeting held on August 09, 2018 and a limited review has been carried out by the Statutory Auditors of the Company.
- The figures for the quarter ended March 31, 2018 represents difference between the audited figures for the year then ended and the published figures for the nine months ended December 31, 2017.
- The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular dated July 05, 2016. Accordingly, the Company has identified the geographical components as its operating segments for reporting and is consistent with performance assessment and resource allocation by the management. Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes employee expense, depreciation, foreign exchange loss and other expenses. Un-allocable income primarily includes other operating income and foreign exchange gain.
- Effective April 01, 2018, the Company adopted Ind AS 115 "Revenue from Contracts with Customers" using the modified retrospective transition method which is applied to contracts that were not completed as of April 01, 2018. Accordingly, the comparatives have not been adjusted. The effect on adoption of Ind AS 115 was not significant on the financial statements.
- Figures for the previous periods have been regrouped/reclassified to conform to the figures presented in the current period.

For VA TECH WABAG LIMITED



Rajiv Mittal
RAJIV MITTAL
MANAGING DIRECTOR & GROUP CEO

Place: Chennai

Date: August 09, 2018