

Committed to create a
**BETTER
TOMORROW**



sustainable solutions. for a better life.

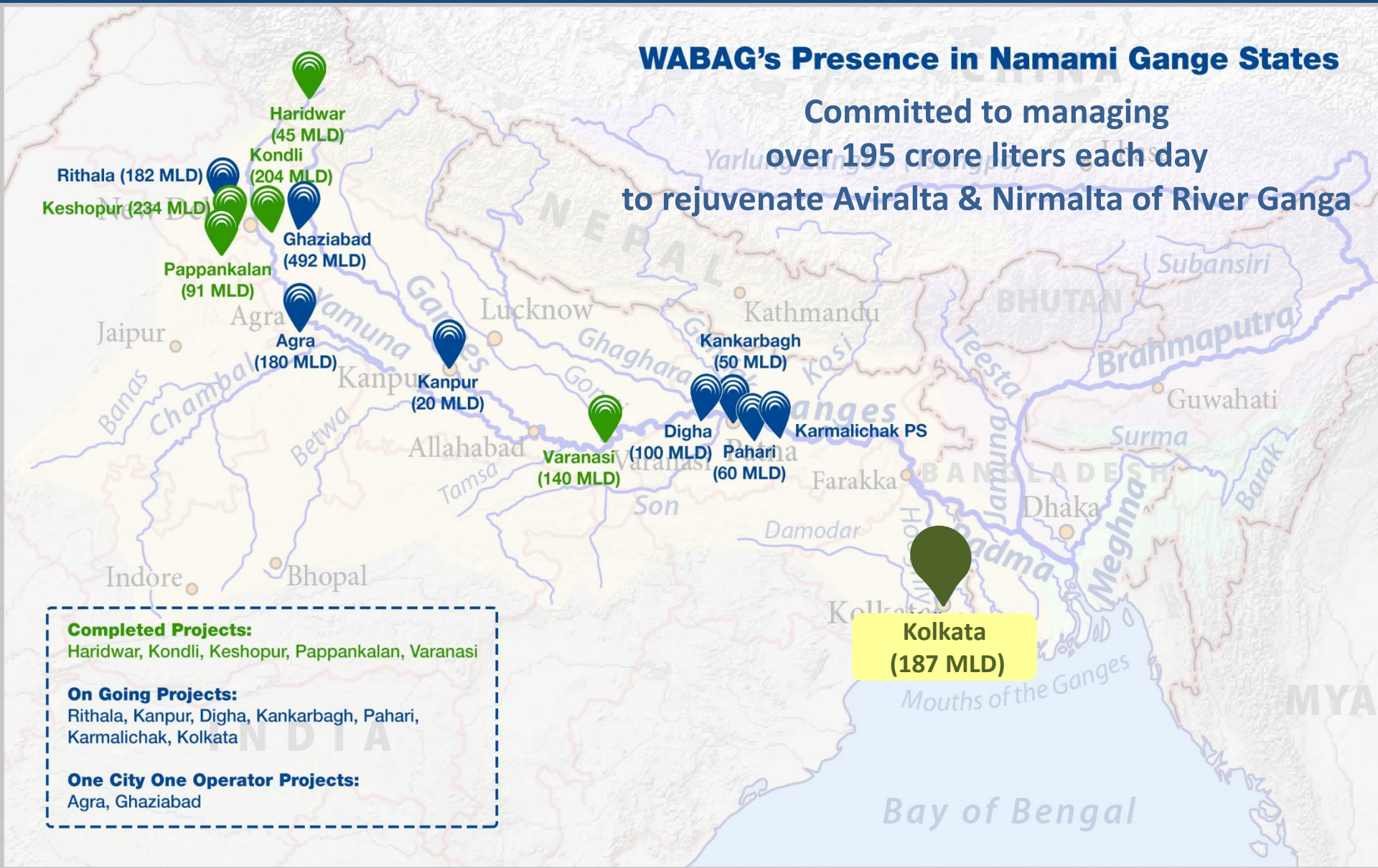


VA TECH WABAG LTD

Successful financial closure of
KMDA – HAM PROJECT

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Our commitment to clean the Holy Ganga



Financial Closure Milestone achieved



Investment Agreement signed



Milestone – Financial Closure of WABAGs first HAM Project

- ✓ WABAG achieves Financial Closure for its **first Hybrid Annuity Model** ('HAM') project
- ✓ Project awarded by Kolkata Metropolitan Development Authority ('KMDA')
- ✓ Under the Namami Gange programme administered by the National Mission for Clean Ganga ('NMCG')



National Mission for Clean Ganga
(Registered Society, Under Act 1900)
Ministry of Jal Shakti
Department of Water Resources, River Development & Ganga Rejuvenation
Government of India



**Kolkata Metropolitan
Development Authority (KMDA)**

(A Statutory Body under Urban Development and Municipal Affairs Department, Govt. of West Bengal)



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Project Partners

- ✓ **40%** will be funded by **NMCG Grant** during the construction period
- ✓ **60%** will be funded by a **mix of Debt and Equity** (75:25)
- ✓ Our debt partners:
 - ✓ Consortium of **International Finance Corporation** ('IFC') and **Tata Cleantech Capital Limited** ('TCCL')
- ✓ Our equity partner:
 - ✓ **Kathari Water Management Private Limited** ('KWMPL'), a wholly owned subsidiary of **EVERSOURCE**, the fund manager of **Green Growth Equity Fund** ('GGEF')



TATA CLEANTECH CAPITAL LIMITED



- ✓ Pollution Abatement (Interception & Diversion with STP) Works for River Ganga at Howrah, Bally & Baranagar – Kamarhati Municipal Town in West Bengal on Hybrid Annuity PPP
- ✓ The project with a cumulative wastewater treatment capacity of 187 MLD will contribute to reducing the discharge of untreated sewage into the Holy Ganga from the state of West Bengal by ~ 15%
- ✓ Scope of Works:
 - ✓ Engineering, Supply and Construction of new Sewage Treatment Plants
 - ✓ Renovation and up-gradation of existing Sewage Treatment Plants
 - ✓ Rehabilitation of Pumping Stations and other associated infrastructure
 - ✓ EPC execution period of 24 months
 - ✓ Operation and Maintenance of the same for a period of 15 years

Breakthrough HAM Order for WABAG



1st Order win on HAM Basis for WABAG, many more to follow suit

Association with globally recognized financial institutions as Equity and Debt Partners reiterates our commitment



WABAG remains Asset light and focuses on its core strength, ensuring significant presence in the fast evolving HAM Model; WABAG will partner with Financial Investors for the capital and continue to remain the technology partner

WABAG has introduced several first-of-its-kind technologies in India, and with concepts such as Resource Recovery and Water Reuse gaining momentum, WABAG will strive to bring the best of technologies for the Country



Hybrid Annuity Model - Future & Growth



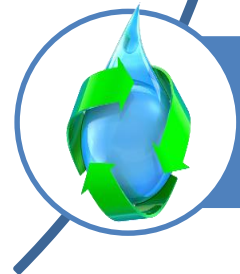
NMCG to expand its presence, replicating its model across 33 rivers under NRCD wherein HAM will play a major role in attracting private investment



Financial Model of HAM Projects and Terms & Conditions associated are fast gaining acceptance across Centre as well as States



Water now being considered as a priority sector → Government and Private sector Financial Institutions & ESG / Green / Sustainability Funds looking forward to invest through technology leaders of the segment



WABAG, with its advanced technological expertise & decades of experience, is a market leader in India, emerging as a preferred partner for reputed Global Organizations

Business Update Call

**Business Update call with Analysts / Investors / several Funds
on successful Financial Closure of KMDA HAM Project**

Thursday, 18th February, 2021

Time: 16.30 Hours

Mode: Conference Call

Dial In Link:

<https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=8027923&linkSecurityString=1a1f897548>

Access Numbers	
Primary Number :	+91 22 6280 1256 +91 22 7115 8157
Toll Free Number :	USA – 1 866 746 2133 UK – 0 808 101 1573 Singapore – 800 101 2045 Hong Kong – 800 964 448



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