

VA TECH WABAG LIMITED 11, Murray's Gate Road, Alwarpet, Chennai-600018

SI.			NT OF CONS RESULTS FO JUNE 3	R THE QUAR		(Rs in Lakhs) STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012			
		Quarter ended			Year ended	Quarter ended			Year ended
		900 A07 32	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012	June 30, 2012	March 31, 2012	June 30, 2011
No	Particulars	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations								
	 a) Net Sales/Income from operations (Net of excise duty) 	22,497	67,124	21,071	143,824	9,872	51,839	12,808	100,013
	b) Other operating income	601	313	67	528	599	200	€	334
	Total Income from operations (net) (a) + (b)	23,098	67,437	21,138	144,352	10,471	52,039	12,808	100,347
2	Expenses						-	- A	
	a. Cost of materials consumed	14,933	49,673	14,110	101,727	7,242	40,917	10,061	77,436
	b. Changes in inventories	250	814	395	2,495	169	155	167	1,667
	c. Employee benefits expense	5,003	4,614	4,486	18,829	1,555	1,609	1,318	6,398
	d. Depreciation and amortisation expense	244	240	230	859	144	153	127	573
	e. Other expenses	1,872	3,266	1,911	8,298	680	1,820	554	3,304
	Total expenses (a+b+c+d+e)	22,302	58,607	21,132	132,208	9,790	44,654	12,227	89,378
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1) - (2)	796	8,830	6	12,144	681	7,385	581	10,969
4	Interest and Finance Charges (Net of Interest and Dividend Income)	206	357	110	1,039	4	56	(159)	(33)
5	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (3) - (4)	590	8,473	(104)	11,105	677	7,329	740	11,002
6	Exceptional Items			-					-
7	Profit/(Loss) from Ordinary Activities before tax (5) - (6)	590	8,473	(104)	11,105	677	7,329	740	11,002
8	Tax expense	345	2,493	329	3,792	218	2,320	238	3,490
9	Profit/(Loss) from Ordinary Activities after tax (7) - (8)	245	5,980	(433)	7,313	459	5,009	502	7,512
10	Extraordinary items	-	(-)	:-	: - :		-	-	-
11	Net Profit/(Loss) for the period (9) - (10)	245	5,980	(433)	7,313	459	5,009	502	7,512
12	Share of Profit/(Loss) of Associates	(12)	62	17	93)#(-	-
13	Minority interest	9	6	-	31	.° ≠ .°	(#)	-	
14	Net Profit/(Loss) after taxes, minority interest and share of Profit/(loss) from Associates (11)+(12)-(13)	224	6,036	(416)	7,375	459	5,009	502	7,512
15	Paid-up equity share capital (face value Rs.2 each)	530	530	529	530	530	530	529	530
16	Reserves excluding Revaluation Reserves				63,672				46,098
17	Earnings Per Share (EPS) – (In Rupees) (Not annualized)				,				
	a) Basic EPS before Extraordinary items	0.84	22.83	(1.58)	27.90	1.73	18.95	1.90	28.41
	b) Diluted EPS before Extraordinary items	0.84	22.79	(1.58)	27.85	1.72	18.91	1.90	28.36
	c) Basic EPS after Extraordinary items	0.84	22.83	(1.58)	27.90	1.73	18.95	1.90	28.41
	d) Diluted EPS after Extraordinary items	0.84	22.79	(1.58)	27.85	1.72	18.91	1.90	28.36

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	SELE	CT INFORMAT	TION FOR THE	QUARTER E	NDED JUNE :	30,2012			
Α	PARTICULARS OF SHAREHOLDING								
1	Public Shareholding			1.					
	- Number of shares	18,293,169	18,288,670	18,249,945	18,288,670	18,293,169	18,288,670	18,249,945	18,288,670
	- Percentage of shareholding	69.05%	69.05%	69.02%	69.05%	69.05%	69.05%	69.02%	69.05%
2	Promoters and Promoters group shareholding								
	1) Pledged/Encumbered								
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of the promoter and the promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	 Percentage of shares (as a % of total share capital of the company) 	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2) Non-encumbered								
	- Number of shares	8,197,915	8,197,915	8,191,140	8,197,915	8,197,915	8,197,915	8,191,140	8,197,915
	- Percentage of shares (as a % of the total shareholding of the promoter and the promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the company)	30.95%	30.95%	30.98%	30.95%	30.95%	30.95%	30.98%	30.95%

B INVESTOR COMPLAINTS Pending at the beginning (3 months ended June 30, 2012) Pending at the beginning of the quarter : 0 Quarter : 1 Disposed of during the quarter : 0 the end of the quarter : 0

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Segment-wise Revenue, Result and Capital Employed in terms of Clause 41 of the Listing Agreement

(Rs. in Lakhs)

		Consol	idated		India Standalone			
	Quarter Ended			Year Ended	Quarter Ended			Year Ended
Particulars	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue								
India	6,566	33,169	12,729	78,289	6,566	33,169	12,729	78,289
Rest of world	15,985	34,952	8,342	66,532	3,306	18,670	79	21,724
Total	22,551	68,121	21,071	144,821	9,872	51,839	12,808	100,013
Less: Inter Segment Revenue	54	997		997	•		-	-
Net sales/Income From Operations	22,497	67,124	21,071	143,824	9,872	51,839	12,808	100,013
2. Segment Results								
India	1,142	5,022	2,712	14,512	1,142	5,022	2,712	14,512
Rest of world	6,172	11,615	3,854	25,090	1,319	5,745	(132)	6,398
Total	7,314	16,637	6,566	39,602	2,461	10,767	2,580	20,910
Less: (i) Interest and bank charges, net	206	357	110	1,039	4	56	(159)	(33)
(ii) Other Un-allocable Expenditure	7,119	8,120	6,627	27,986	2,379	3,582	1,999	10,275
Add: (i) Un-allocable income	601	313	67	528	599	200	-	334
Total Profit Before Tax	590	8,473	(104)	11,105	677	7,329	740	11,002
Capital Employed (Segment assets – Segment Liabilities)								
India	32,753	25,004	22,967	25,004	34,203	26,454	23,762	26,454
Rest of world	22,112	21,693	18,474	21,693	2,272	2,332	1,630	2,332
Unallocated	10,324	17,603	15,814	17,603	10,617	17,842	16,054	17,842
Total	65,189	64,300	57,255	64,300	47,092	46,628	41,446	46,628

Notes:

- 1) The above results were reviewed by the Audit Committee and approved by the Board at it's meeting held on 11th August 2012 and a limited review of the same has been carried out by the Statutory Auditors of the company.
- 2) The figures for the corresponding periods have been regrouped/reclassified wherever necessary to make them comparable and to align, wherever necessary, to the revised format prescribed by SEBI in conformity with the amended Schedule VI to the Companies Act, 1956. The figures for the quarter ended 31st March 2012 represent the difference between the audited figures in respect of the full financial year and the published figures of the 9 months ended 31st December 2011
- 3) Considering the risk/return profiles of the segments between product and geography, the Company has identified geography as primary segment in accordance with Accounting Standard (AS) 17 on Segment Reporting. Company does not have any secondary Segment. Segment revenue comprises sales & operational income allocable specifically to a segment. Unallocable expenditure mainly includes employee expense, depreciation and other expenses. Unallocable income primarily includes other operating income.
- 4) Disclosure as required under Clause 43 of the listing agreement:

(Rs. In Lakhs)

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Particulars	Projected utilization of Funds as per Prospectus	Utilization as of June 30, 2012
Funding Working capital requirements of our Company	6,451	6,451
Construction of Corporate office at Chennai	3,474	1,904
Implementation of Global IT systems	1,105	1,105
General Corporate purposes	874	874
Issue related expenses	596	487
Total	12,500	10,821

The Board of Directors at it's meeting held on 24th May 2012 have approved to utilise the remaining surplus funds of Rs.109 lakhs pertaining to Issue related expenses towards Construction of Corporate Office at Chennai. Pending utilization the balance un-utilized funds of Rs.1,679 lakhs have been temporarily invested in short term deposits with banks.

Place: Mumbai Date: August 11, 2012

For VA TECH WABAG LIMITED

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Rajiv Mittal Managing Director